

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended January 31, 2004
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized But Unissued	Available For Appropriation	Combined Available For Appropriation
General Obligation						
42A	Police & Law CP Series B	6,000	4,118	1,882	0	
44A	Police & Law CP Series A (98)	5,000	0	5,000	354	
47A	Police & Law CP Series A (00)	9,700	0	9,700	9,700	
4AA	Police & Law CP Series B (01)	8,750	0	8,750	8,750	18,804
47B	Parks & Recreation CP Series A (00)	10,200	10,200	0	0	
4BB	Parks & Recreation CP Series D (02)	21,500	11,310	10,190	0	
4CB	Parks & Recreation CP Series D (03)	15,000	0	15,000	11,672	11,672
46C	Fire Dept CP Series A (99)	7,000	7,000	0	0	
47C	Fire Dept CP Series A (00)	6,000	6,000	0	0	
4AC	Fire Dept CP Series B (01)	7,710	1,591	6,119	0	
4BC	Fire Dept CP Series D (02)	6,500	0	6,500	0	
4CC	Fire Dept CP Series D (03)	9,000	0	9,000	5,802	5,802
45D	Solid Waste Mgt. CP Series A (99)	8,000	8,000	0	0	
46D	Solid Waste Mgt. CP Series A (99)	2,000	38	1,962	583	
47D	Solid Waste Mgt. CP Series A (00)	200	0	200	200	
4BD	Solid Waste Mgt. CP Series D (02)	2,000	0	2,000	2,000	2,783
46E	Public Library CP Series A (99)	4,000	4,000	0	0	
47E	Public Library CP Series A (00)	3,000	900	2,100	0	
4AE	Public Library CP Series B (01)	12,600	0	12,600	8,850	
4CE	Public Library CP Series D (03)	5,000	0	5,000	5,000	13,850
46F	Perm. & Gen. Imprv. CP Series A (99)	3,000	3,000	0	0	
47F	Perm. & Gen. Imprv. CP Series A (00)	10,000	4,190	5,810	0	
4AF	Perm. & Gen. Imprv. CP Series B (01)	2,840	0	2,840	0	
4BF	Perm. & Gen. Imprv. CP Series D (02)	6,000	0	6,000	2,492	
4CF	Perm. & Gen. Imprv. CP Series D (03)	3,000	0	3,000	3,000	5,492
45G	St., Bridges & Traf. CP Series A (99)	20,300	20,300	0	0	
46G	St., Bridges & Traf. CP Series A (99)	66,700	66,700	0	0	
47G	St., Bridges & Traf. CP Series A (00)	70,300	0	70,300	0	
4AG	St., Bridges & Traf. CP Series B (01)	50,800	48,863	1,937	0	
4BG	St., Bridges & Traf. CP Series D (02)	83,000	0	83,000	0	
4CG	St., Bridges & Traf. CP Series D (03)	53,000	0	53,000	34,558	34,558
44H	Public Health CP Series A (98)	4,000	3,971	29	0	
46H	Public Health CP Series A (99)	1,000	0	1,000	0	
47H	Public Health CP Series A (00)	6,600	0	6,600	0	
4AH	Public Health CP Series B (01)	3,100	0	3,100	2,666	2,666
46J	Storm Sewer CP Series A (99)	22,000	22,000	0	0	
47J	Storm Sewer CP Series A (00)	15,000	15,000	0	0	
4AJ	Storm Sewer CP Series B (01)	7,500	7,500	0	0	
4BJ	Storm Sewer CP Series D (02)	41,000	23,811	17,189	0	
4CJ	Storm Sewer CP Series D (03)	22,400	0	22,400	11,645	11,645
46K	Homeless & Housing CP Series A (99)	3,000	(139)	3,139	0	
47K	Homeless & Housing CP Series A (00)	2,000	0	2,000	0	
4BK	Homeless & Housing CP Series D (02)	5,000	0	5,000	0	
4CK	Homeless & Housing CP Series D (03)	2,600	0	2,600	1,568	1,568
42L	G.O.C.P. Rounding Fund Series B	n/a	382 (a)	(382)	n/a	n/a
44L	G.O.C.P. Rounding Fund Series A (98)	n/a	239 (a)	(239)	n/a	n/a
45L	G.O.C.P. Rounding Fund Series A (99)	n/a	0 (a)	0	n/a	n/a
46L	G.O.C.P. Rounding Fund Series A (99)	n/a	1,069 (a)	(1,069)	n/a	n/a
47L	G.O.C.P. Rounding Fund Series A (00)	n/a	532 (a)	(532)	n/a	n/a
4AL	G.O.C.P. Rounding Fund Series B (01)	n/a	2,546 (a)	(2,546)	n/a	n/a
4BL	G.O.C.P. Rounding Fund Series D (02)	n/a	4,879 (a)	(4,879)	n/a	n/a
4CL	G.O.C.P. Rounding Fund Series D (03)	n/a	0 (a)	0	n/a	n/a
49H	Southeast Downtown Streetscape, Series E	5,500	5,000	500	93	93
12X	Equipment Acquisition, Series E	79,005	18,500	60,505	12,776	12,776
49P	Cotswald Project Series E	7,495	0	7,495	0	0
49M	Metro Street Projects, Series E	63,000	0	63,000	55,933	55,933
	Total General Obligation CP Notes	808,300	371,800 (b,c)	436,500	177,643	177,643
Airport						
54F	Airport System 2004 (AMT)	200,000	0	200,000	200,000	200,000
54G	Airport System 2004 (Non-AMT)	100,000	0	100,000	80,448	80,448
		<u>300,000</u>	<u>0</u>	<u>300,000</u>	<u>280,448</u>	<u>280,448</u>
Convention and Entertainment						
626	Equipment Acquisition, Convention & Entertainment	75,000	22,500	52,500	52,197	52,197
Water and Sewer						
75A	Water & Sewer CP Series A Constr. Fund (Series A)	700,000	605,250	94,750	290,273	290,273
75B	Water & Sewer CP Series A Constr. Fund (Series B)	200,000	0	200,000	0	0
		<u>900,000</u>	<u>605,250</u>	<u>294,750</u>	<u>290,273</u>	<u>290,273</u>
	Total All Commercial Paper	\$ 2,083,300	\$ 999,550	\$ 1,083,750	\$ 800,561	\$ 800,561

(a) Amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.

(b) May not foot due to rounding.

(c) As of the date above, the General Obligation Commercial Paper Program Series A had issued \$753 million, of which \$509.7 million had been refunded leaving \$243.3 million outstanding. Series B had issued \$269 million of which \$204 million had been refunded leaving \$65 million outstanding, Series C had issued \$265.0 million of which \$265 million had been refunded leaving \$0 million outstanding, Series D had issued \$40 million with \$40 million outstanding, and Series E had issued \$45.5 million of which \$22 million had been refunded with \$23.5 million outstanding.